

Results of Deutsche Hypo in the financial year 2012 (HGB)

Income statement (extract)	01.01. - 31.12.2012 (€ million)	01.01. - 31.12.2011 (€ million)	Change (in %)
Net interest income	204.3	191.9	6.5
Net commission income	10.8	10.8	0.0
Administrative expenses	73.2	70.6	3.7
Other operating income	-2.4	-5.4	55.6
Risk result / addition to funds for general bank risks	-72.0	-82.7	12.9
Securities and participatory interest income	-17.1	-11.3	-51.3
Income from ordinary business activity	50.4	32.7	54.1

Business progress figures	01.01. - 31.12.2012 (€ million)	01.01. - 31.12.2011 (€ million)	Change (in %)
Commercial real estate finance business	2,513	2,769	-9.3
Capital market business	1,719	1,748	-0.2
Bond sales and loans taken up	4,254	4,940	-13.9

Balance sheet figures	31.12.2012 (€ million)	31.12.2011 (€ million)	Change (in %)
Total assets	34,578	34,999	-1.2
Equity*	1,379	1,320	4.5

* including funds for general bank risks, juissance right capital and subordinated liabilities

Other information	31.12.2012 (in %)	31.12.2011 (in %)
Cost/income ratio	34.4	35.8
Core capital ratio	9.9	8.4

Employees (on average)	2012	2011
	420	398